

Market Close: 30 October 2026

October 30, 2026

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- The peso closed the session with an appreciation of 0.34%, remaining in the fluctuation range between \$18.76 and \$18.92.
- Towards the overnight for USD/MXN we estimate a range between \$18.72 and \$18.88.
- Stock markets in the US with heavy losses, in Mexico with little change.

Economic: GDP in Mexico

The day's agenda was relevant, highlighting the publication of the [preliminary GDP report for Q3-26 in Mexico](#), which grew at an annual rate of 3.2%, compared to 1.9% recorded in the previous period.

The peso has eight weeks of losses against the dollar

Today, the peso advanced and closed at \$18.80 per dollar, showing an appreciation of 0.34% compared to the previous close. The DXY depreciated and closed with a loss of 0.12% compared to the previous close. The peso trimmed losses at the end of the week, but remained limited by the global risk-off sentiment. For overnight, we would expect USD/MXN to oscillate in a range between \$18.72 and \$18.88, pending lower trading volume due to Monday's local holiday, as well as possible geopolitical developments over the weekend.

Stock indices down

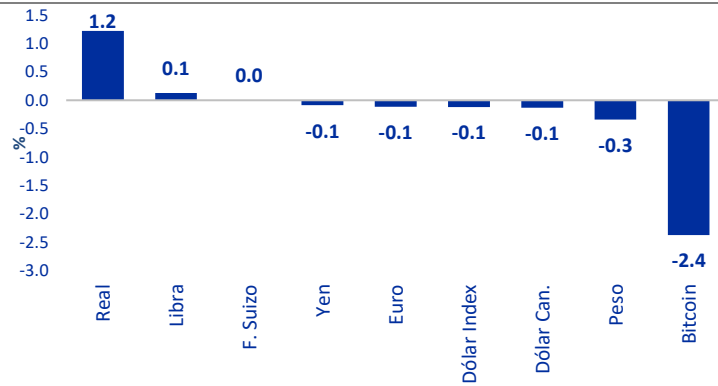
At the end of the week, the three main stock indices in the U.S. registered significant negative movements: the Nasdaq fell 2.86%, the S&P 500 fell 1.82%, while the Dow Jones lost 1.05%. In Mexico, the IPyC fell marginally 0.01%, remaining close to the 70,000-point range.

USD/MXN Exchange Rate

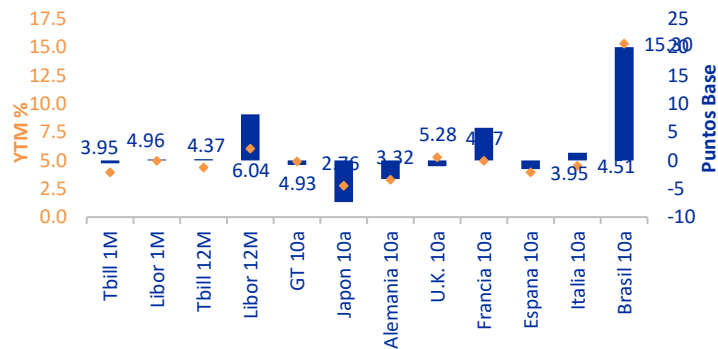


Source: Bloomberg.

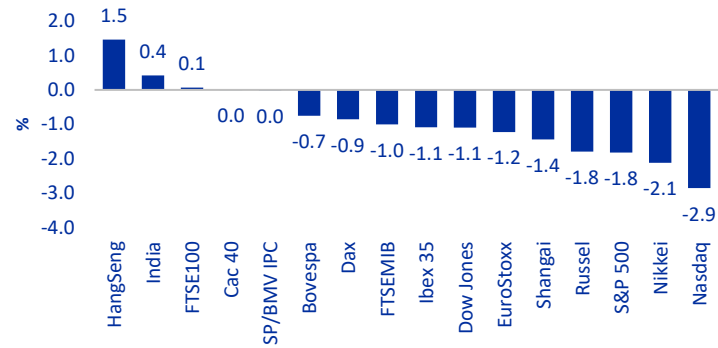
Currencies



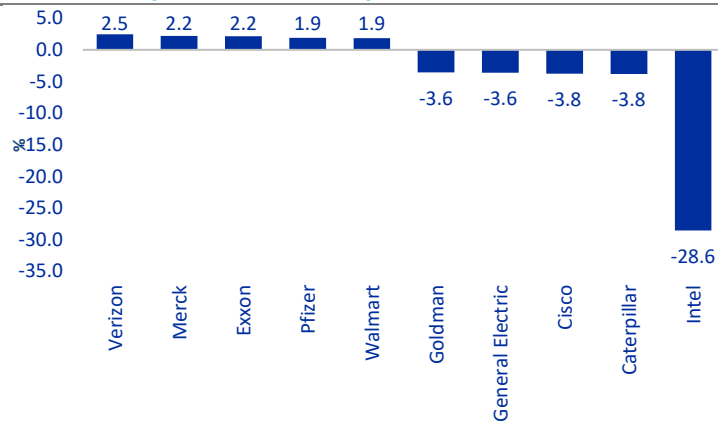
International Fees



Indexes



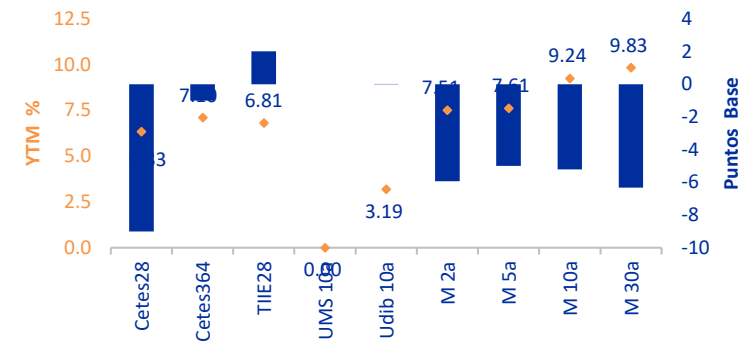
Dow Jones (Winners/Losers)



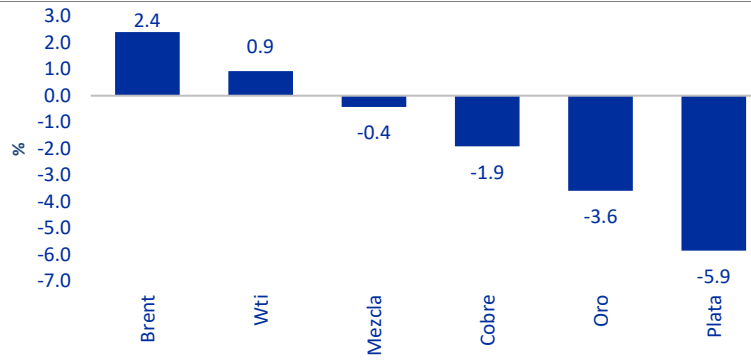
Currencies

	USD	EUR	JPY	GBP	CAD	BRL	MXN
MXN	18.7975	20.9912	0.1193	25.1755	13.4547	0.2897	WEIGHTS
BRL	5.4457	6.0812	0.6497	7.2934	3.8979	REAL	0.2897
CAD	1.3971	1.5601	0.0089	1.8711	DOLLARS	0.2566	0.0743
GBP	0.7467	0.8338	0.0047	POUNDS	0.5344	0.1371	0.0397
JPY	157.5700	175.9584	YEN	211.0335	112.7836	28.9348	8.3825
EUR	0.8955	EUROS	0.0057	1.1993	0.6410	0.1644	0.0476
USD	DOLLARS	1.1167	0.0063	1.3393	0.7158	0.1836	0.0532

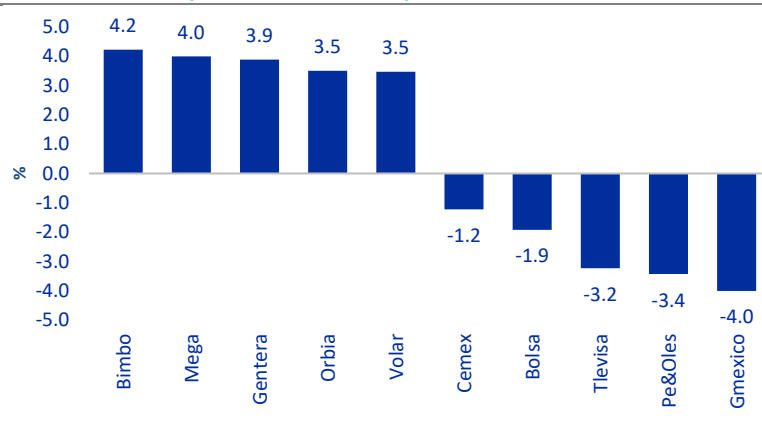
Local Rates



Commodities



S&P/BMV IPC (Winners/Losers)



Closures			Variation				
Currencies	Current	Previous	1d	5d	1m	Acum. 2026	12m
Weight	18.80	18.86	-0.34%	0.75%	4.03%	4.38%	1.45%
Dollar Index	101.92	102.04	-0.12%	0.11%	0.46%	3.66%	2.40%
Euro	1.12	1.12	-0.12%	-0.31%	-1.44%	-4.93%	-3.44%
Yen	157.57	157.71	-0.09%	0.45%	0.10%	0.55%	2.23%
Libra	1.34	1.34	0.13%	0.14%	0.96%	-0.61%	1.84%
Dollar Can.	1.40	1.40	-0.13%	-0.23%	-1.83%	1.80%	-0.11%
F. Swiss	0.82	0.82	0.00%	-0.07%	-1.36%	4.01%	2.79%
Real	5.45	5.38	1.22%	9.38%	5.24%	-0.90%	1.20%
Bitcoin	76,925.15	78,795.05	-2.37%	-4.30%	-8.01%	-12.23%	-28.45%

% Closures			Pb Variation				
Fees	Current	Previous	1d	5d	1m	Acum. 2026	12m
Cetes28	6.33	6.42	-9.00	4.00	32.00	-81.00	-95.00
Cetes364	7.10	7.11	-1.00	5.00	-34.00	-47.00	-29.00
TIIE28	6.81	6.79	2.01	2.01	3.01	-57.29	-97.51
UMS 10a							
Udib 10a	3.19	3.19	0.02	6.27	-34.47	-95.23	-66.39
M 2a	7.51	7.57	-5.93	-13.18	-51.94	2.49	20.80
M 5a	7.61	7.66	-4.99	-13.27	-51.10	-56.79	-29.95
M 10a	9.24	9.29	-5.22	-8.27	-37.76	13.47	40.36
M 30a	9.83	9.89	-6.32	-5.38	-35.18	31.77	45.81

Closures			Variation				
Indexes	Current	Previous	1d	5d	1m	Acum. 2026	12m
Dow Jones	51,770	52,343	-1.09%	-0.85%	1.70%	7.71%	8.94%
S&P 500	7,580	7,720	-1.82%	-0.57%	-0.93%	10.73%	11.11%
Nasdaq	25,437	26,185	-2.86%	-2.00%	-5.30%	9.44%	7.87%
Russell	4,297	4,375	-1.79%	-0.47%	-0.70%	10.67%	11.09%
SP/BMV IPC	69,779	69,787	-0.01%	-0.14%	8.67%	8.51%	10.95%
Bovespa	167,922	169,186	-0.75%	-18.12%	-9.88%	4.22%	12.87%
EuroStoxx	6,131	6,207	-1.22%	1.04%	-2.20%	5.87%	7.58%
Dax	25,818	26,040	-0.85%	2.53%	2.46%	5.42%	7.05%
Cac 40	7,969	7,970	-0.01%	2.40%	0.06%	-2.21%	-2.30%
Ibex 35	18,653	18,858	-1.09%	-1.77%	-3.98%	7.77%	16.29%
FTSE100	10,730	10,722	0.07%	0.37%	1.17%	8.04%	9.94%
FTSEMIB	49,501	50,002	-1.00%	1.94%	-3.64%	10.14%	14.58%
Nikkei	63,290	64,659	-2.12%	0.95%	-7.35%	25.73%	20.76%
HangSeng	23,294	22,959	1.46%	0.87%	-5.36%	-9.11%	-11.37%
Shanghai	3,599	3,651	-1.44%	-2.48%	-6.33%	-9.32%	-9.73%
India	74,460	74,151	0.42%	1.83%	3.55%	-12.63%	-11.29%

Closures %			Pb Variation				
Fees	Current	Previous	1d	5d	1m	Acum. 2026	12m
Tbill 1M	3.95	3.95	-0.48	-1.97	6.01	35.95	2.32
Libor 1M	4.96	4.96	0.16	-0.91	-34.97	-50.90	-47.33
Tbill 12M	4.37	4.36	0.24	-1.86	-17.08	89.73	68.18
Libor 12M	6.04	5.96	8.13	11.61	31.11	55.93	242.24
GT 10a	4.93	4.94	-0.80	-6.56	-35.60	76.19	83.19
Japan 10a	2.76	2.84	-7.32	-3.07	-28.42	70.58	111.78
Germany 10th	3.32	3.35	-3.29	-2.28	-26.35	46.73	67.87
U.K. 10a	5.28	5.29	-0.99	-7.25	-14.06	80.72	86.04
France 10th	4.97	4.91	5.74	-4.80	11.30	140.64	155.24
Spain 10th	3.95	3.97	-1.53	-8.69	-18.18	66.42	79.97
Italy 10th	4.51	4.50	1.33	-5.88	-10.25	96.22	111.27
Brazil 10th	15.30	15.10	20.02	249.90	120.21	156.60	143.12

Closures			Variation				
Commodities	Current	Previous	1d	5d	1m	Acum. 2026	12m
Gold	3,877	4,022	-3.60%	-2.99%	-6.75%	-10.25%	-3.67%
Silver	49	52	-5.85%	-8.89%	-18.74%	-31.49%	0.35%
Copper	648	660	-1.92%	-0.48%	-2.20%	13.97%	26.88%
Wti	103	102	0.93%	-0.31%	13.86%	79.29%	69.97%
Brent	118	115	2.40%	0.79%	13.63%	93.33%	80.98%
Mixing	104	104	-0.42%	-0.29%	10.01%	93.51%	80.26%

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